



Comptroller of the Treasury
State of Tennessee
Division of Local Finance
505 Deaderick Street
Nashville, Tennessee 37243
Fax: (615) 532-9237

APPLICATION FOR APPROVAL OF EDUCATIONAL TRAINING

Please print or type

Program Title: Tennessee Educational Swap Program

Sponsors: Bass Berry & Sims LLP and Morgan Keegan & Company, Inc,

Topics: Interest Rate Agreements
Forward Purchase Agreements

Materials/Handouts: A comprehensive educational booklet will be provided

Dates/Locations: Nashville (Willis Conference Center) – August 21, 2007
Knoxville (UT Conference Center) – September 6, 2007

Program Administrator: Mary Jo Johnson, Morgan Keegan & Company, Inc.

Instructors/Presenters: Bass Berry & Sims LLP - Jeff Oldham, Russ Miller, Mark Mamantov,
and Warren Sanger

Morgan Keegan & Company, Inc. - Chuck Ellingsworth, Dee Bradley,
Jeremy Lively and Rob Hahne

Course Schedule: See the attached Lesson Plan – PowerPoint Presentation

Fees/Charges: **\$75.00**, including lunch and materials

Attendees: Chief Executive Officers and Chief Financial Officers and their
designees of cities, counties, districts, authorities in Tennessee and such
other parties as may be interested



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REQUEST

By applying for the Comptroller's approval of an educational training program as specified in Sections IV.J. and V. H of the Guidelines for Interest Rate and Forward Purchase Agreements, the undersigned, as representative of the sponsor/provider hereby certifies that the sponsor:

- has read the Educational Requirement Statement prepared by the Comptroller, dated October 16, 2000, and agrees to be bound by it and by the representations and information contained in this Application; and
- requests approval of the above described course as meeting the requirements of Sections IV.J and V. H.

Erin Sayle
Name

Erin Sayle

July 11, 2007 Date



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Program Sponsors:

Bass Berry & Sims LLP:

Mailing Address: 315 Deaderick Street, Suite 2700

City/State/Zip: Nashville, TN 37238

Phone No.: (615) 742-7704

Contact Person: Jeff Oldham

Fax No.: (615) 742-2817

E-mail Address: joldham@bassberry.com

Web Site Address: www.bassberry.com

Morgan Keegan & Company, Inc.:

Mailing Address: 50 North Front Street

City/State/Zip: Memphis, TN 38103

Phone No.: (901) 579-4362

(901) 529-5475

Contact Person: Erin Sayle/Mary Jo Johnson

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